

PROOF OF CLAIM

Name of Debtor Debit Corporation of America, Inc.		Case Number 04-14360 - BKC - AJC	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. (See Local Rule 3001-1(B))			
Name of Creditor (The person or other entity to whom the debtor owes money or property): Peter Rohman Name and Address where notices should be sent: Peter Rohman 27934 Oakland Circle Easton MD 21601-1003		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input checked="" type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Telephone Number: 410 763-7096		Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated _____	
Account or other number by which creditor identifies debtor: (If SS# only list last 4 digits of SS#):		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS #: XXX-XX-_____ Unpaid compensation for services performed from _____ to _____ (date) (date)	
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other <u>NOTHING RECEIVED FOR PAYMENT</u>		2. Date debt was incurred: JAN 20, 2004	
3. If court judgment, date obtained:		4. Total Amount of Claim at Time Case Filed: \$ 33,775.00 + _____ + _____ = 33,775.00 (Unsecured Nonpriority) (Secured) (Unsecured Priority) (Total)	
Complete items 5, 6, and 7 (as applicable) to further describe the amount(s) you indicated in item 4. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.			
5. Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at the time the case was filed included in secured claim, if any: \$ _____		7. Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after date of adjustment.	
6. Unsecured Nonpriority Claim \$ 33,775.00 <input checked="" type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.		8. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.	
9. Supporting Documents: Attach legible copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. Supporting documents should not exceed 5 pages (See reverse for instructions)		10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. Research and/or copy charges will apply for future copy requests of claims.	
Date: 6/1/04	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): B. PETER ROHMAN		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

IMPORTANT: THIS CLAIM FORM
SHOULD ONLY BE USED BY THE
CREDITOR WHOSE NAME IS
PRINTED ON THIS CLAIM FORM

RECEIVED
MAIL
JUN - 7 04
FBI
MICHIGAN
FLORIDA

THIS SPACE IS FOR COURT USE ONLY

[Handwritten signature]

PURCHASE ORDER
DEBIT CORPORATION
OF AMERICA, INC.

3475 Sheridan Street, Suite 215F, Hollywood, FL 33021
Phone: (954) 981-4447 • Fax: (954) 981-4421
Toll Free: (800) 468-3213 • Fax: (800) 468-1836

ID# 004271, 004272
County Baltimore County, Baltimore City

Purchaser's Name B. PETER ROHMAN Date JAN 16, 2004
Purchaser's Address 27931 OAKLANDS CIRCLE
City EASTON State MD Zip 21601
Home Phone 410 763-7095 Business Phone 410 763-7096

No. of Sales
Systems to ship: 10

Face Value of Prepaid MasterCard \$ 3,000⁰⁰
Activation Certificates to ship: ~~3~~ 6

Purchase Price Sales Systems	\$ <u>29,680⁰⁰</u>
Purchase Price of Additional Items	\$ <u>N/A</u>
Total	\$ <u>29,680⁰⁰</u>
Sales Tax (FL Residents Only)	\$ <u>N/A</u>
Amount Paid	\$ <u>3,000⁰⁰</u>
<u>BALANCE DUE</u>	<u>26,680⁰⁰</u>

Special Provisions LOCATIONS INCLUDED, EXPANSION PRICE \$2,176/system
MASTER CARD REORDER PRICE \$2.95/CERT., RESIDUALS PAID MONTHLY, \$50/C
ACTIVATED PER JAY MAINE

Purchaser acknowledges the receipt of all Disclosure Documents of Seller ten (10) business days prior to acceptance and deposit of funds and that **this sale is subject to the terms on the reverse of this Purchase Order.**

ACCEPTED AND APPROVED

By: _____
COMPANY OFFICER

By: [Signature]
BUYER

I have read and agree to the Terms and

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA

Case Number: 04-14360-BKC-AJC

Creditor: B. Peter Rohman

Itemized Statement of Claim:

Principal amount of claim	\$29,680.00
Wire transfer fee	\$18.00
Expenses to scout locations	\$122.00
Attorneys fees*	\$3955.00
Total	\$33,775.00

* these fees were related to filing suit against Debit Corporation of America in Broward County Circuit Court, case number 04003674 (09), an action that has been stayed by the Chapter 7

B. Peter Rohman

Debit Corporation of America, sequence of events

Date	Contact	Comments
12/24	Dave Siegel, Regional Mgr.	Detailed explanation of program. 2-3 hrs./wk. = \$30K/year
1/3	Siegel	More explanation, over 1000 distributors nationally. I make \$4.95/ card
1/6	Curtis Pope, Card Marketing Group	DCA is selling 200,000 cards/month. Even greater opportunities in corporate market. CMG is first to market, with the cheapest card. Average card is charged 2.1 cards/month, stays active for 9 months. Direct deposit customers last much longer.
1/7	Siegel	45 days is way too long. Will be up and running w/i 2 – 3 weeks, ramp up to full production in less than 180 days. One distributor per 60 K population. Have deposits on Baltimore, but no one is yet established. First in gets the best stores.
	Jay Maine, Sales Mgr.	Described the DCA very rigorous location selection process. Stores have already been established. Let's get going!
1/14	Siegel	Preliminary sweep by head of locating department: 36 qualified locations in the city of Baltimore, 20 in the county.
	Maine	Defined deal as outlined in BPR Purchase Order, including "sweetener" of 230 additional certificates
1/16	Maine	Since I am talking about 10 locations, he wants to "protect" me in Baltimore; assigns ID Numbers. BPR made out \$3 K check, FedExed check plus Purchase Order to DCA
1/19	Maine	Check received; will FAX bank transfer info for balance. Expect a locator to call on 1/21, immediately begin setting up appointments with store owners
1/20		Transferred \$26,680 to DCA @Sun Trust Bank of South Florida, routing #061000104, Account # 1000014850894
1/22		Drove around Baltimore for several hours, observing convenience stores
1/26		Observed stores in Baltimore County
1/28	Pope	Has order for 704 cards. Will send out via FedEx on 1/29
1/30		Cards not received. Called Pope 4 times, twice he picked up phone, said he'd call back in a few minutes; he finally returned my call late in the evening, advised that cards went FedEx Ground, should take 3 – 5 days. Promises to send me the tracking number.
2/2		Cards not received, tracking number not received. Left word for Muchnick, Siegel, Maine, Pope; no responses
2/3	Pope	Cards did <u>not</u> ship "due to a problem with MC/Visa." Cards will be reprinted, and "should" ship "next week, hopefully."
2/3	Bill Judd	Calls as I am leaving office. We set up an appointment to talk at 9 AM on 2/4
	Judd	Not in at 9 AM. We finally hook up about 2 PM. Judd runs the "Master Distributor" network. Due to a special circumstance, can offer me 27 displays for ~ \$40 K! BPR questions availability of cards, Judd promises to FedEx one to me that day. Makes several statements that contradict earlier remarks by others.
2/4		BPR leaves word for Siegel, Maine. No response. BPR Faxes request for conversation to Siegel. No response. No

		Fed Ex shipment from Judd.
2/5		BPR hires Paul M. Renner to recover investment, advises DCA that contract is cancelled.
		Letter sent, requesting refund
2/10		Letter sent, demanding refund, threatening court action
2/18	Curtis Pope	Called to advise that Fed Ex shipment would arrive same day. It did and it was refused.
2/18		Later, BPR advised Pope that shipment had been refused, that BPR wanted to cancel the contract and get his money back, and that DCA had been unresponsive to requests for conversation. Pope promised to have Bill Judd call BPR.
		DCOA sends form letter (To Distributors) announcing that William S. Martin is now President of DCOA,
3/4		45 th day since I wired my money to DCOA
3/5	Harvey Wall	Harvey calls. I explain that I have cancelled my order, want my money back, and that my attorney has sent letters to Jack Gordon. He asks me to fax him copies and he "will take care of it." I send fax.
3/5		Paul Renner informs me that our suit was filed on 3/3, and has been assigned to Judge Andrews.
		UPS attempts to deliver ten large boxes from Mariela Viteri, One Source Distributing, 450 West 28 St., Bay 6, Hialeah, FL 33010. (305) 883-2040. Beverly refuses the shipment.
3/9		UPS calls to advise that they have a second shipment of ten boxes to deliver. We refuse.
3/10	Jackie	BPR calls One Source, is referred to Jackie, at (954) 450-4868. BPR informs Jackie that shipments have been refused, per our earlier notification to DCOA. Jackie has not been told anything. Her company manufactures displays and vending machines. Her primary contact at DCOA is Harvey Wall.
3/10	Harvey Wall	BPR called Wall. Wall said that when he received my fax on 3/5, he "gave it to the proper people," and that my attorney or I would be hearing from "the compliance department." I asked who that is, and he said: "a group of ten investors."
3/10		UPS attempted to deliver six more boxes; these are from LYPC in Arlington, Illinois. Calling the phone number on the boxes, BPR learned that LYPC is related to One Source, and refused the shipment.
		Renner advises that the papers were served at Bill Martin's residence on the evening of 3/15/04